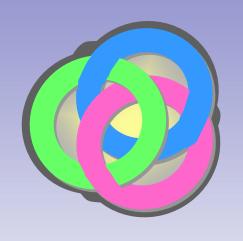


NC One Medicine Symposium, 10 Dec 2014

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One Health & Ag Disaster Topics



- Agriculture Is Different Now
 - Differences Drive Risks
 - Risks Drive Impacts
- Types Of Agricultural Disasters
 - Natural, Accidental, Intentional
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 From Agricultural Disasters
 - Economic Damage
 - Food Security/Supply Stability
 - Sudden vs Slow Disasters

Animal Ag's Role in US Agriculture

2007 Census of Agriculture

United States

Top 10 Ag Products by Market Value

| <u> </u> | | | |
|---------------------------------------------------|------------------|-----------------------|------------------|
| ltem | Farms (Thous) | Sales (\$ Billion) | Rank by Sales |
| TOTAL U.S. AG SALES | 2,205 | \$297.2 | na |
| Grains, oilseeds, dry beans/peas | 479 | \$77.2 | 1 |
| Cattle & calves | 798 | \$61.2 | 2 |
| Poultry & eggs | 149 | \$37.1 | 3 |
| Milk & other dairy products from cows | 70 | \$31.8 | 4 |
| Fruits, tree nuts, berries | 113 | \$18.6 | 5 |
| Hogs & pigs | 75 | \$18.1 | 6 |
| Nursery, greenhouse, floricuture, sod | 51 | \$16.6 | 7 |
| Vegetables, mellons, potatoes, and sweet potatoes | 69 | \$14.7 | 8 |
| Other crops and hay | 435 | \$10.0 | 9 |
| Cotton & cottonseed | 19 | \$4.9 | 10 |

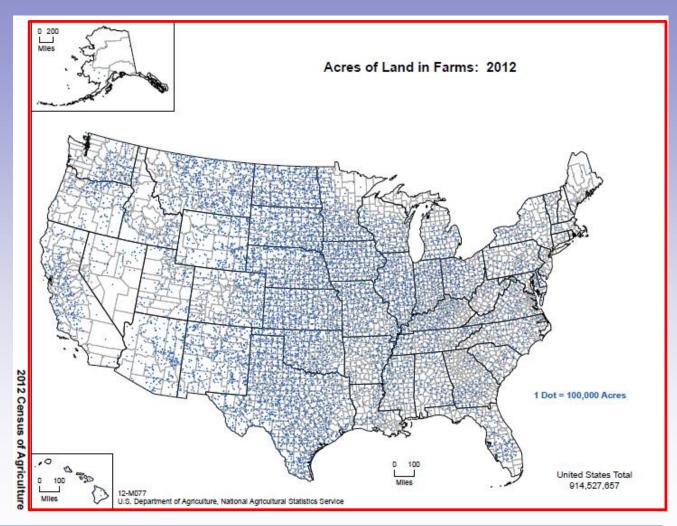
www.agcensus.usda.gov/Publications/2007/Online_Highlights/Rankings_of_Market_Value/United_States/



Where the Farms Are

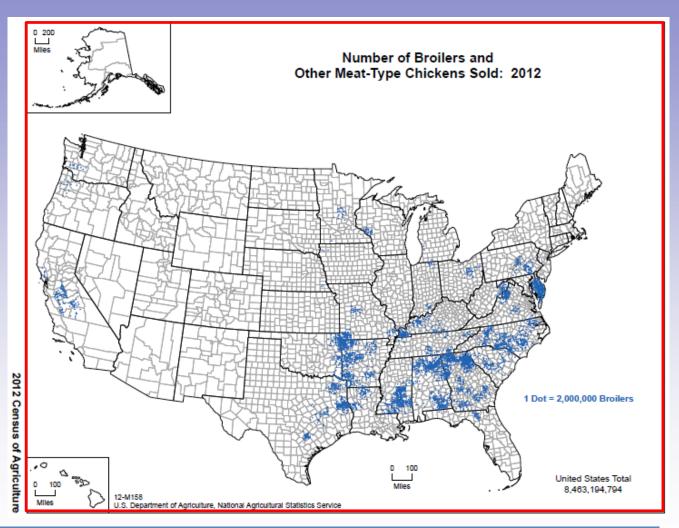
Where the Farms Are

Scattered
 across
 CONUS, but
 show
 concen trations
 along East,
 Gulf to Great
 Lakes, and
 West Coast



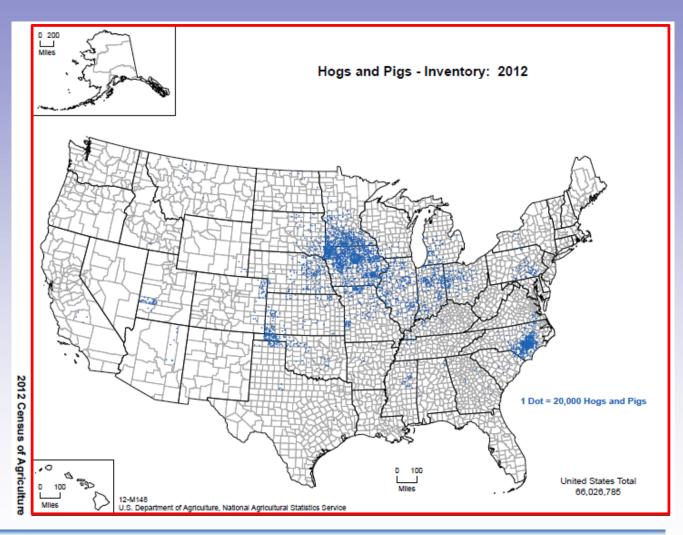
Where Meat Chickens are Raised

- Regional Production
 - Mid-Atlantic to Gulf Coast
- Products and Birds travel throughout region
 - Transport and energy dependent

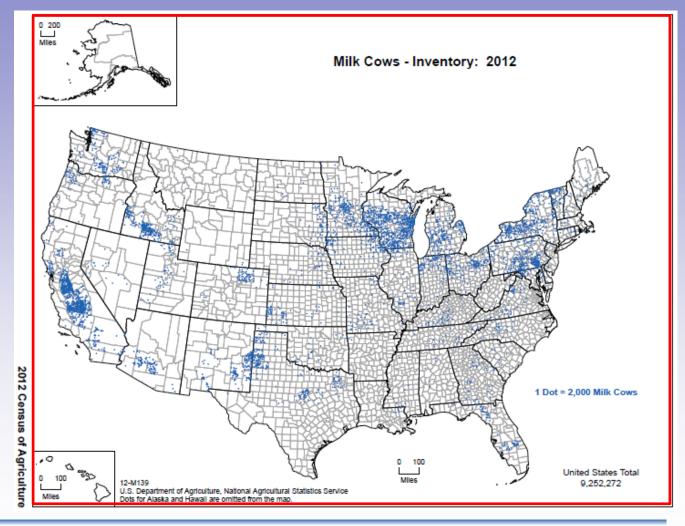


Where Pigs are Raised

- Three main growth areas; one (MN/IA/IN) is a region
 - Note- 1/3 of NC pigs finish in other areas
- Companies work across USA
 - Transport and energy dependent

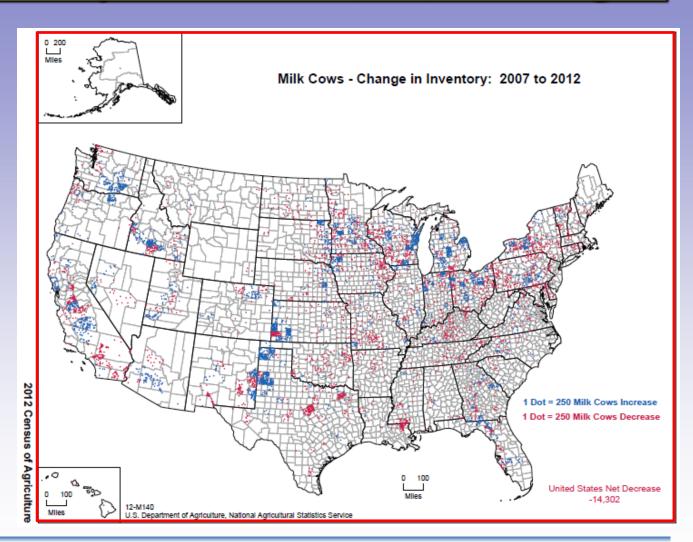


Where Dairy Cows are raised



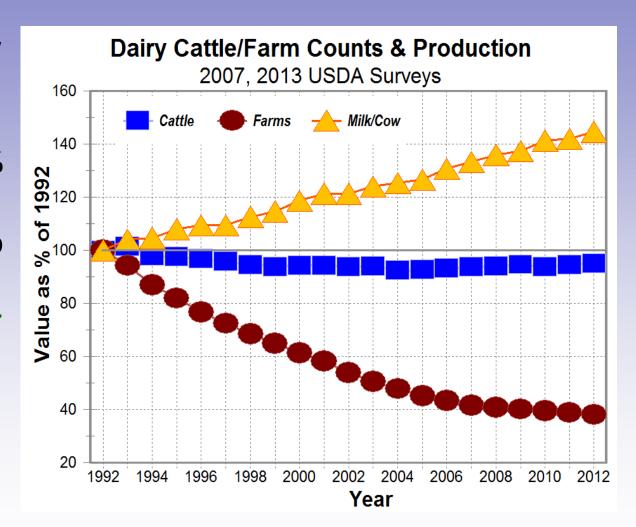
Where Dairy Cows are, w/ Changes

- Dairy farms
 decreasing in
 historic areas
 of NE and
 upper midwest
- Gaining in west
 TX, S ID, and
 Central CA
 - Transport and energy dependent



Changes over 20 years: Dairy

- Production per cow up over 2% per yr (+45% since 1992)
- Cow numbers ~95%
 of 1992 counts
- Farm numbers drop by <3%/yr
 - Leveling off last 6+ yr
- Total U.S.A. milk prod'n up ~38% vs 1992

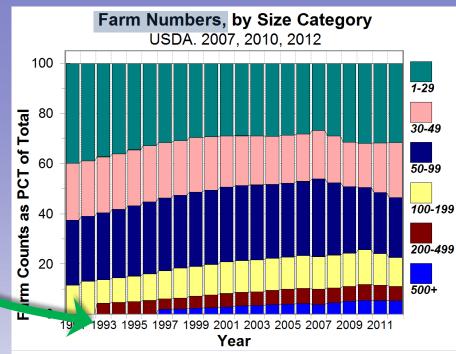


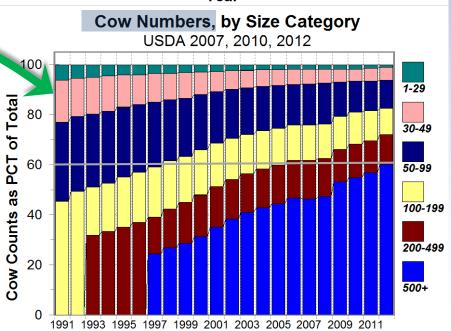
NC STATE UNIVERSITY

<u>Fewer, Bigger</u> Farms – Dairy Ex.

- Larger Herds growing in number, but were only ~5% of all herds in 2012
 - Nearly 80% of farms had less than 100 cows
- But Big Herds held ~60% of the dairy cows in 2012
 - Big herds average ~15% more milk per cow, so they produced ~69% of the US' milk in 2012

NC





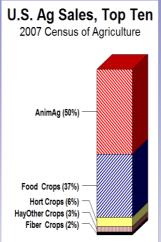
Year

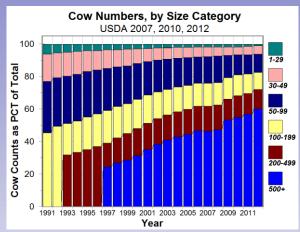
NC STATE UNIVERSITY

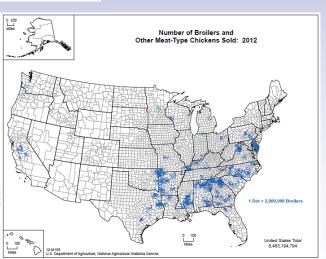
Ag's Ownership Concentration, One Decade

| 2001: | 3 | <u>exporters</u> control | 81% | of corn market |
|-------|----|-----------------------------|-----|-----------------|
| 2002: | 4 | meat packers meet | 80% | of beef market |
| 2003: | 3 | processors fulfill | 65% | of soy market |
| 2004: | 4 | pork companies have | 62% | of pork market |
| 2005: | 8 | grocery chains fill | 49% | of food sales |
| 2006: | 4% | of <u>dairies</u> ship over | 50% | of US milk |
| 2007: | 2% | of <u>farms</u> comprise | 50% | of all ag sales |
| 2008: | 6% | of <u>feedlots</u> meet | 67% | of beef sales |
| 2009: | 2 | companies provide | 67% | of corn seed |
| 2010: | 4 | of 7 railroads control | 95% | of haulage |

Summary of Modern Animal Ag





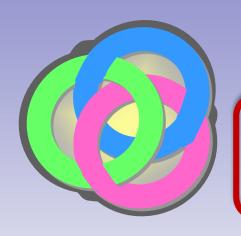


- IMPORTANCE: Major part of all ag econ activity
- LARGE SCALE: Fewer farms, but bigger & more dense farms
- PRODUCTION CENTERS:
 Regionally based
- TRANSPORTATION
 DEPENDENT: Production,
 processing, distribution

These trends will continue

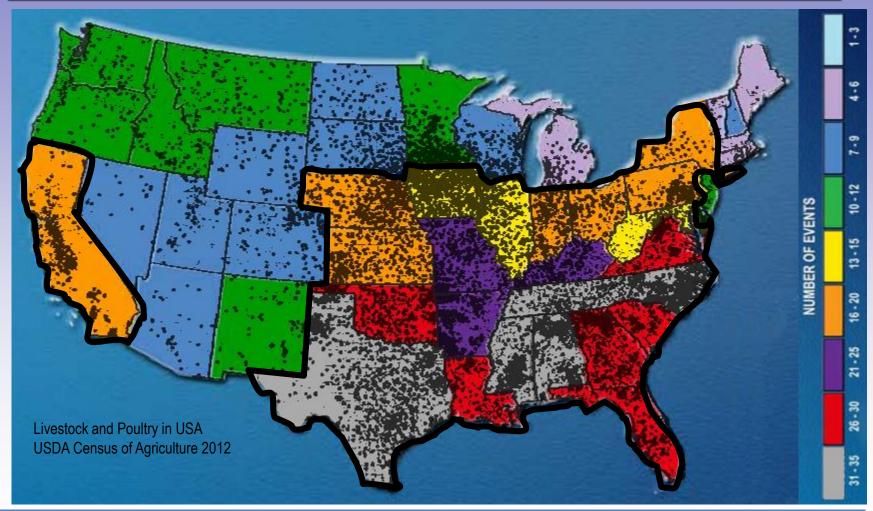


One Health & Ag Disaster Topics



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Natural Disasters: Billion Dollar Weather Events 1980 - 2009



Source: NOAA Nat'l Climate Data Center - www.ncdc.noaa.gov/



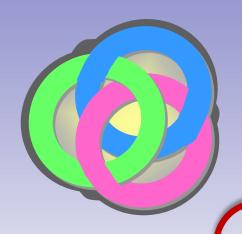


But not all disasters are 'natural'

- Some are accidental
 - Chemical Spills or Contaminations
 - Power Outages
 - Transportation Strikes
- Some are intentional
 - Sabotage
 - Criminal
 - Terrorism
- Any/All can cause economic, food safety, & food security concern



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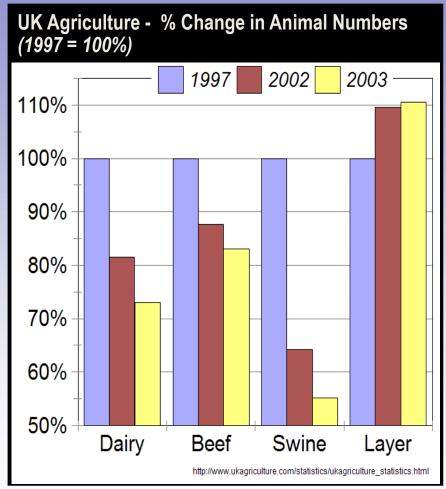
Lessons Learned... Disaster Econs UK Foot and Mouth Disease - 2001

- 7 mo's; 70% of all cases in 1st 8 wk
- Societal costs ~4.5x
 the Ag costs
- World was horrified at the destruction and enviro harm
- Blair gov't almost didn't survive election



Lessons Learned... Disaster Econs FMD's Longterm Impact on UK

- The 2001 FMD outbreak took a toll on UK animal ag
- In six years (97-03) ---
 - BEEF (**O** 17%),
 - DAIRY (**Q 27%**),
 - SWINE (*O* 45%),
 - POULTRY bucked the trend
 (11%).



Lessons Learned... Disaster Econs <u> Taiwan + FMD 3 yrs out (2000-2002</u>

- **Indemnity for Pigs destroyed**
- **Loss of Market Value**
- **Total Direct Costs**
- **Total Indirect Costs** (jobs, tourism, etc)
 - Taiwan's Societal costs were 9.6x Ag's costs
 - Now a net IMPORTER of pork

Fighting Disease (Vacc, disposal, etc.)

\$188 M 49.5%

\$67 M 17.6%

\$125 M 33.0%

380 M

\$3,650 M

FADs are SOCIETAL disasters striking thru agriculture. So, solutions must be societal, not just agricultural.



Weather, Farm Economics, and Food Security

Weather, Farm Economics, and Food Security



Weather and climate change play a big part in food prices, shortages

TOKYO — Once again, world food stocks are looking precarious. Prices are soaring for basic food products and the prospect of hunger, starvation and unrest are rising as well. There are several reasons for this spike in prices, but weather — and climate change — is the most important. According to a United Nations Food and Agriculture Organization report, the FAO price index rose 3.4 percent in January, taking prices to their highest level since tracking began in 1990. Ominously, stocks are low and the trend is expected to continue. There are several factors:

One explanation blames **speculators** who are exploiting rising liquidity to bet on rising commodity prices.

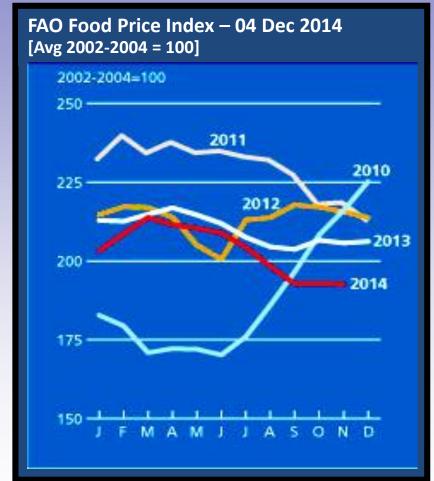
A second cause of the spike is **rising demand**. Populations increase and even those that are leveling off are shifting demand, which requires more grain for production.

Another factor is the growing popularity of **biofuels**, which adds to the demand for — and prices of — some agricultural products.

The most important cause is weather and climate.

Heavy rain in Australia have decimated that country's wheat harvest, pushing prices of that staple higher. Droughts and fires in Russia and Ukraine did similar damage to those countries' wheat harvests. Equally severe weather took chunks out of harvests in Canada, Brazil and Argentina. Recently, the FAO warned that China faces similar conditions with its agricultural regions set to experience the worst drought in more than half a century. The prospect of domestic shortages means that a government will turn to international markets to make up the shortfall.

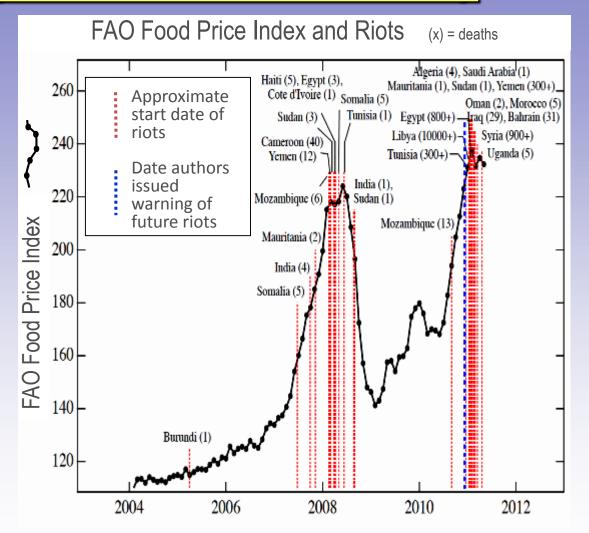
Rising food prices were responsible for riots in more than 30 countries in 2008. The recent unrest in Tunisia and Egypt has roots in food shortages, among other factors.





Food security and social stability

- Cause? Trigger?Symptom?
 - Not known
- Of 30 countries w/ riots, in 2008 – 2011
 - -All but 3 (Burundi,
 Somalia, India) Started
 when the FAO Food
 Price Index was >200
 - This summer the Price Index went <u>below 200</u> for first time in 4 years





Security/Safety/Recovery

- Disasters can hit rapidly when you are preparing for something else
- The first things needed are:
 - water
 - food
 - emergency med supplies

Haiti aid begins to arrive in quake zone

Red Cross officials say death toll could hit 50,000



Erika Santelices / AFP - Getty Images

A man searching for relatives covers his nostrils with a piece of tissue because of the stench of the rotting bodies laid down on a makeshift morgue set in an open yard in Port-au-Prince on Thursday.

MSNBC News Service 15 January 2011

PORT-AU-PRINCE, Haiti - Desperately needed aid from around the world slowly made its way Thursday into Haiti, where supply bottlenecks and a leadership vacuum left rescuers scrambling on their own to save the trapped and injured and get relief supplies into the capital.



Earthquake

rocks Haiti

Launch

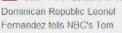
The Caribbean island is devastated by a 7.0-magnitude quake and dozens of aftershocks.



MORE VIDE

Dominican President on Haitian tragedy





Llamas about the "catastrophe" he saw during his visit to neighboring Haiti.



Security/Safety/Recovery

- Geographic & Ownership concentration; Dependence on transportation
- There are few suppliers of some critical agricultural components.
 - Only two U.S. producers of plastic for milk bottles.
 - One is in New Orleans, which is to chemical manufacturing what NY is to finance.
- The U.S. came perilously close to a major disruption of the \$35 billion dairy industry.

- Shortages from Katrina/Rita -% of N. Am. Capacity that went down:
 - 62% of Butadiene -Tires, hoses, fan belts; seals/gaskets; asphalt binder; roofing.
 - 55% of Hi Dens Polyethylene Oil, milk, detergent bottles;
 gasoline tanks; plastic pipe.
 - 55% of Polypropylene Syringes, medical fabrics, dairy & other food packaging.
 - 46% of Lo Dens Polyethylene -Diapers, food shrink film, bread bags.



dden Disasters and Ag Issue ecurity/Safety/Recover

- Aller Naturally hottled water to FEMA bottled Water company ... scrambling to make bottles so get some HDPE ... the day water to FEMA get some a water hot water to be accorded as a constant of the control of the cont **Geographic & Ownership** concentration; Dependent on transportation
- ger some mure hottled water to FEMA

 yer sould supply bottled water to FEMA

 he couldn't help him.

 Chemical Co. Exec. in Hurricane Zone

 Chemical Co. Exec. hoses. There 2 sphalt SO
 - aetergent bottles; soline tanks; plastic pipe.
- The U.S close to a major disruption of the \$35 billion dairy industry.

- Syringes, medical fabrics, dairy &
- 46% of Lo Dens Polyethylene -Diapers, food shrink film, bread bags.



Slow Disasters and Ag Issues: Security/Safety/Recovery

Friday 23 September 2011

The Telegraph

Famine in Africa: inside Dadaab, the world's largest refugee camp



Image 3 of 5

A Somali woman grazes her herd of goats outside the refugee camp at Dadaab, Kenya Photo: Dominic Nahr

By Sally Williams / 9:00AM BST 17 Sep 2011

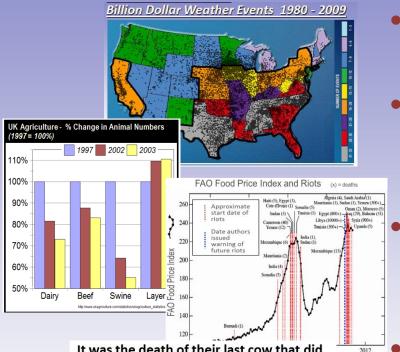
It was the death of their last cow that did it for Abdi. He told his wife, Sarura, and their four children that they had to leave. In Bakool, Somalia, they packed some clothes and cooking pots and set out for Dadaab, the world's largest refugee camp, on the edge of Kenya, a 200-mile walk to the south-west. It took 28 days; all they had was a handful of rice and some black tea. ...

The drought is what is known in the aid world as a 'slow-burning' crisis. Agencies issued warnings last year, but in early July it blew up and shot around the world, stirring everyone into action too late. The March and April rains failed to fall across east Africa this year. ... By early August, the UN Food and Agriculture Organisation said it was the worst drought in 60 years, and the number of people at risk from hunger was 12.4 million.

- Some emergencies only get attention late
 - Issues go on for years, even if the cameras go elsewhere
- Understanding roles of animals in society essential for planning and response
 - Animals give liquidity, labor, fertilizer, fuel, and lastly, food
 - Rescuing people w/o their farm animals is not an answer
- Ag/Envir/DVM/Sociology expertise needed



Summary of One Health Issues and Ag Disasters

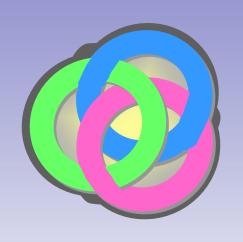


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- TYPES: Natural, Accidental, Intentional
- NATURAL: Majority of US Animal Ag in high weather threat regions
 - **ECONOMICS:** Ag disasters have large, far reaching economic impact
 - **SOCIAL STABILITY:** Econs & Food Security erode stability
 - RESPONSE: Ag needs should be primary in response

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